

GEPF CHECKLIST

ALL DUCUMENTS ORIGINAL OR CERTIFIED COPIES

FUNERAL BENEFIT

PROXY

Z300

Z894 (*Bank to fill in and stemple - applicant signature and thumb print*)

Deceased ID (*if ID Card both sides on one page*)

Death Certificate

Applicant ID (*if ID card both sides on one page*)

Marriage Certificate - Only Electronic format (not hand written)

Confirmation of bank account

FUNERAL BENEFIT - MAYOR CHILD

Marriage Certificate (daughter)

Proof of relationship (Affidavit and marriage certificate of married child)

SPOUSES PENSION

Z143 (*Original, signed on every page and Commissioner of oaths every page and stemped on the last page*)

Must list any previous marriages (*Proof of divorce*)

Spouse deceased need the death certificate

Z894 (*Bank to fill in and stemple - applicant signature and thumb print*)

Deceased ID (*if ID Card both sides on one page*)

Death Certificate

Applicant ID (*if ID card both sides on one page*)

Marriage Certificate - Only Electronic format (not hand written)

Confirmation of bank account

SARS Clearance Certificate

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POLMED MEMBER

Application for Continuation

Deceased ID (*if ID Card both sides on one page*)

Death Certificate

Applicant ID (*if ID card both sides on one page*)

Marriage Certificate - Only Electronic format (not hand written)

Confirmation of bank account

POLMED MEMBER

Third party concent

ID of nominated person (s)

Executor - enquire at GEPF

SARS Tax Directive

See email - Always ID of the deceased

Ask at SARS for IT 150 (Proof of registration)